



## INTERPUMP 2026 2Q AIDE MEMOIRE

We would like to remind you that, starting January 1<sup>st</sup>, financial pre-close calls will no longer be held. This unaudited document sets out public information previously provided by Interpump, which may be helpful in assessing Group's financial performance ahead of its 2026 2Q / 1H financial results, which will be released on August 5<sup>th</sup>, 2026.

No new information is provided and there will be no commentary on current trading.

In line with applicable law and our practice, any updates will be the subject of a formal announcement.

### Conference call details

On August 5<sup>th</sup>, 2026, Interpump Group will release its 2026 2Q results. The company will host a conference call at 16:00 CEST on the same day, to comment the release.

To attend the conference call, please pre-register using this link: <https://services.choruscall.it/DiamondPassRegistration/register?confirmationNumber=4773662&linkSecurityString=d5a168ac6>.

Once registered, you will receive all the necessary connection details via e-mail.

### Summary of relevant financials

Sales, Δ YoY (organic)	2025 2Q	2025 1H
Group	+1.0%	-3.5%
Hydraulics	-7.0%	-10.8%
Water Jetting <sup>1</sup>	+19.0% <sup>1</sup>	+13.9% <sup>1</sup>

  

EBITDA margin	2025 2Q	2025 1H
Group	23.8%	23.2%
Hydraulics	20.9%	20.5%
Water Jetting <sup>1</sup>	28.5% <sup>1</sup>	27.7% <sup>1</sup>

### Summary of 2026 FY guidance

KPI	Target	Overall comments
Sales (Δ YoY)	organic: -2% ÷ +3% perimeter: ~+2% <sup>2</sup>	- impact of 2025 acquisitions <sup>2</sup>
EBITDA margin	22% ÷ 22.5%	through diversification and flexibility
Cash generation	consolidate 2025 record achievement	Continuing normalisation of TWC and CapEx

<sup>1</sup> In April 2025, Interpump Group signed an agreement for ~100 ultra-high-pressure water jet systems and ship cleaning equipment. A joint manufacturing effort between Group European operations and local third party suppliers allowed to execute the order in less than two months and to deliver it between June and July. The order generated ~€35M in revenues in 1H'25.

<sup>2</sup> Calculated on 2025 turnover. More details on the acquisitions in the 2025 acquisitions section below.

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### Key messages (from 2026 1Q transcript)

“An EBITDA margin between 22% and 22.5%, despite headwinds coming from a different contribution from the two divisions, with a stronger Hydraulics and a weaker Water Jetting, that is, as you know, the most profitable division.”

“In terms of cash generation, as explained before, first-quarter results are clear evidence of the Group's commitment to proceed in the normalization process of both trade working capital and CapEx. Therefore, we confirm the goal to consolidate and hopefully improve the cash flow generation achieved in 2025 to a new record high number.”

“Regarding Water Jetting, it is correct to say that we are expecting a sequential improvement, but considering the very strong second quarter 2025 and then the tough comparison base, I would say that the sequential improvement can be seen or will be seen from the third and fourth quarter, considering also that the second part of last year was weaker than the first part, and then the visibility is on the second part of this year.”

“Regarding cost inflation, this is a very important topic. I don't believe that we saw many effect on the first quarter of the year, but this is becoming a very important topic in this second quarter, in particular after the geopolitical tensions and the Gulf crisis in Iran, and the consequent boom in energy cost.”

“We have bought in the last months 1.3 million shares, investing €47 million. And clearly, something that considering also the very depressed level of the share price, we are considering to do again in the short term. Clearly, our primary as commented many times, a way of investing our cash flow is acquisition and M&A in order to grow our topline and to grow the size and the meaningful of our Group. But we can do clearly both considering how strong is our balance sheet and how strong is and will be our cash flow in 2026.”

### Summary of 2026 shareholders' remuneration

- Dividends: as of June 2026, ~€35M were paid as dividend.
- Share buy-back: since January 2026, Group purchased ~1.3M shares for ~€47M.
- Treasury shares: as of June 30<sup>th</sup>, Interpump holds a total of 3,785,087 own shares in portfolio, representing 3.48% of the share capital.

### Summary of 2025 relevant acquisitions

Company	Revenues	EBITDA margin	Consolidated	announcement
Padoan	~€15M (2024)	>17% (2024)	since Jul-25	<a href="#">16-Jun-25</a>
Tutto Hidraulicos	~€12M (2025)	~24% (2025)	since Nov-25	<a href="#">24-Oct-25</a>
Borghi Assali	>€12M (2024)	~15% (2024)	since Nov-25	<a href="#">4-Nov-25</a>
F.A.R.M.A.	~€15M (2025)	~25% (2025)	since Jan-26	<a href="#">18-Dec-25</a>

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Previous results release material can be found in the IR section of the Group web site:  
[www.interpumpgroup.it](http://www.interpumpgroup.it)

### Upcoming Events

August 5<sup>th</sup>, 2026, Quarterly Statement 2026 2Q

November 13<sup>th</sup>, 2026, Quarterly Statement 2026 3Q

### IR Contacts

Federico Pavesi, Head of Investor Relations

[fpavesi@interpumpgroup.it](mailto:fpavesi@interpumpgroup.it)

### Interpump Group S.p.A.

Via E. Fermi 25 | 42049 | S. Ilario D'Enza (RE) | Italy | Tel. +39 (0522) 904311 | E-mail: [info@interpumpgroup.it](mailto:info@interpumpgroup.it) | <https://www.interpumpgroup.it/>  
Cap. Soc. €56,617,232.88 int. vers. | Part. IVA 01682900350 | Reg. Imprese R.E. | Cod. Fiscale 11666900151 | C.C.I.A. N° RE-204185 | REG.A.E.E.:  
IT080200000780